

## **Person Specification**



	ASSISTANT SCHOOL BUSINESS MANAGER - CRITERIA	Essential /
		<b>D</b> esirable
Work related	High expectations of all students; respect for their social, cultural,	E
circumstances –	linguistic, religious and ethnic background and a commitment to raising	
professional	their educational achievements	
values and	Ability to build and maintain successful relationships with students, treat	E
practices of The	them consistently, with respect and consideration and demonstrate	
Bishop Fraser	concern for their development as learners	
Trust	Commitment to the Trust's Christian ethos and educational purpose,	E
	demonstrating and promoting the positive values, attitudes and behaviour	
	they expect from the students with whom they work	
	Ability to work collaboratively with colleagues and carry out role	E
	effectively, knowing when to seek help and advice	
	Able to liaise sensitively and effectively with parents and carers recognising	E
	their role in student learning	
	Able to improve their own practice through evaluations and discussion with colleagues.	Е
	Flexible with an ability to be able to embrace and generate change	E
Personal	Strongly self-motivated and personally resilient	E
Qualities	Exceptional levels of personal integrity, discretion, honesty, reliability and self-awareness	E
	Strong intellect underpinned by a clear moral compass, instinct and intuition	E
	Conscientious and diligent work ethic	E
	High standard of personal presentation with an excellent attendance and	E
	time-keeping record	
	Exacting standards, with high levels of attention to detail and accuracy	E
	Commitment to future CPD through completion of NASBM qualification Level 4 if not yet achieved and Level 5 potentially	E
	Longer term personal ambition to become a School Business Manager	D
Professional	Pro-active in using initiative	Е
Dispositions	The ability to manage confidential material in an appropriately sensitive way	Е
	Creative, constructive, insightful and innovative approach to problem- solving	Е
	Track record in excellent customer service	E
	Willingness to take a hands-on approach as necessary	E
	Ability to work under pressure, prioritising own workloads to meet specified deadlines, in a situation with frequent interruptions	E
	Flexibility, on occasions and within reason, in approach to working hours	E
	Evidence of learning beyond the workplace	D
Qualifications	5 GCSEs or equivalent A*-C, including Maths and English at C grade or higher.	E
	Relevant Finance or Business Qualification at Level 3 or equivalent	E
	Level 4 Diploma in School Business Management/CSBM	D

	ASSISTANT SCHOOL BUSINESS MANAGER - CRITERIA	Essential /
		<b>D</b> esirable
Experience	Managing budgets, financial reporting, procurement and fixed assets	E
	Excellent financial background preferably, but not necessarily, in school	E
	systems such as FMS, PS Financials and other accounting packages	
	Experience of cash handling and banking including petty cash	E
	Experience of managing projects in a relevant area eg finance, ICT, Health	E
	and Safety, procurement	
	Managing strategic finance plans	D
	Supervising or managing a small team in a finance office	E
	Experience of working within a school environment	D
Skills	Advanced IT skills including the use of higher level functions of Microsoft	E
	Excel and also finance system (e.g. PS Finance), to be able to interrogate	
	and manipulate data and produce reports.	
	Strong initiative, analytical, problem-solving and strategic thinking skills;	E
	able to think laterally and to accurately anticipate intended (and potential	
	unintended) consequences of differing courses of actions	
	Able to work effectively as part of a team	E
	Excellent organisational and planning skills, demonstrated flexibility in	E
	order to achieve targets.	
	Be able to produce month and year end financial returns as per schedules.	Е
	Be fully aware of Audit procedures and the necessity for financial	E
	compliance to the organisation's financial regulations	
	Be able to produce accurate management reports and statistical analysis	E
	suitable for a range of stakeholders including non-financial managers	
	To understand how to operate under agreed financial systems and	Е
	procedures especially relating to procurement, order processing, sales	
	invoices, inventory, external grant funding, bank accounts, cashless	
	catering, budgeting and cash flow monitoring, lettings and income	
	generation and EFSA statistical returns.	
	Be able to streamline processes and identify and implement continuous	E
	improvement	
	Excellent communication and interpersonal skills to engage colleagues at	Е
	all levels, including those without financial expertise	
	Able to work constructively as part of a team, understanding school roles	E
	and responsibilities and your own position within these.	
	Able to manage staff and having the ability to persuade, motivate,	E
	negotiate and influence	
	Awareness and understanding of the NASBM standards and how these	Е
	apply to the role of an Assistant Business Manager	
Safeguarding	Ability to form and maintain appropriate relationships and personal	Е
of Children	boundaries with children and young people	
and Young		
People		
Relationships		